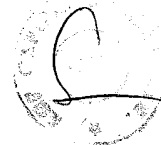


STATEMENT SHOWING SHARE HOLDING PATTERN			
NAME OF THE COMPANY		RGF CAPITAL MARKETS LTD.	
SCRIP CODE	INE684D01017	FOR THE QUARTER ENDED	31.03.2013
PARTLY PAID UP SHARES	NO OF PARTLY PAID UP SHARES	AS A % OF TOTAL NO PARTLY PAID UP SHARES	AS A % OF TOTAL NO OF SHARES OF THE COMPANY
HELD BY THE PROMOTER & PROMOTER GROUP	NIL	NIL	NIL
HELD BY PUBLIC	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
OUTSTANDING CONVERTIBLE SECURITIES	NO OF OUTSTANDING SECURITIES	AS A % OF TOTAL NO OUTSTANDING CONVERTIBLE SECURITIES	AS A % OF TOTAL NO OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF CONVERTIBLE SECURITIES
HELD BY THE PROMOTER & PROMOTER GROUP	NIL	NIL	NIL
HELD BY PUBLIC	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
WARRANTS	NO OF WARRANTS	AS A % OF TOTAL NO WARRANTS	AS A % OF TOTAL NO OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS
HELD BY THE PROMOTER & PROMOTER GROUP	NIL	NIL	NIL
HELD BY PUBLIC	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL
TOTAL PAID UP CAPITAL OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES			



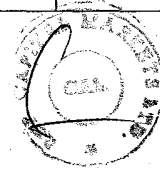
CLAUSE 35
STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company		RGF CAPITAL MARKETS LTD.	
Scrip Code	Name of the Scrip , Class of Security	Quarter Ended	
INE684D01017	EQUITY	31.03.2013	

Category Code	Category of Shareholder	No of Shareholders	Total No Of Shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B);	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
A	SHAREHOLDING OF PROMOTER AND PROMOTER GROUP2	0	0					
1	INDIAN							
a	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	1	9000000	9000000	6.00	6.00	0	0
b	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0	0	0	0
c	BODIES CORPORATE	6	23905460	23905460	15.23	15.23	0	0
d	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0	0	0	0
e	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	SUB-TOTAL (A)(1)	7	31862350	31862350	21.24	21.24	0	0
2	FOREIGN						0	0
a	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0
b	BODIES CORPORATE	0	0	0	0	0	0	0
c	INSTITUTIONS	0	0	0	0	0	0	0
d	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	SUB-TOTAL (A)(2)	0	0	0	0	0	0	0
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)= (A)(1)+(A)(2)	7	31862350	31862350	21.24	21.24	0	0



	PUBLIC SHAREHOLDING						NA	NA
1	INSTITUTIONS						NA	NA
a	MUTUAL FUNDS/ UTI	0	0	0	0	0	0	0
b	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0	0	0	0
c	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0	0	0	0
d	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0
e	INSURANCE COMPANIES	0	0	0	0	0	0	0
f	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0	0	0
g	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0
h	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	SUB-TOTAL (B)(1)	0	0	0	0	0	0	0
2	NON-INSTITUTIONS						NA	NA
a	BODIES CORPORATE	36	93246450	93246450	62.15	62.15	NA	NA
b	INDIVIDUALS - I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH.	181	2275500	2275500	1.52	1.52	NA	NA
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH.	51	22639700	22522700	15.09	15.09	0	0
c	ANY OTHER (HUF)	0	0	0	0	0	0	0
	SUB-TOTAL (B)(2)	268	117118540	117118540	78.07	78.07	NA	NA
	TOTAL PUBLIC SHAREHOLDING (B)= (B)(1)+(B)(2)	268	117118540	117118540	78.07	78.07	NA	NA
	TOTAL (A)+(B)	275	150024000	150024000	100.00	100.00	NA	NA
C	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	0	0	0	0	0	NA	NA
	GRAND TOTAL (A)+(B)+(C)	275	150024000	150024000	100.00	100.00	NA	NA



**STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
"PROMOTER AND PROMOTER GROUP"**

(1)(b)

SR. NO.	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE (1)(A)
1.	SAGAR MAL NAHATA	9000000	6.00	0	0	0
2.	CARAVAN VYAPAAR PVT LTD.	4308000	2.87	0	0	0
3.	BUDDLEIA TRADERS PVT LTD	4618720	3.08	0	0	0
4.	SYNOSY AUTOMOTIVE PVT LTD.	4464500	2.97	0	0	0
5.	SHARP INVESTMENTS LTD	5132430	3.42	0	0	0
6.	MISSION VYAPAAR PVT LTD	3056500	2.05	0	0	0
7.	FORTUNE VYAPAAR PVT LTD.	1282200	0.85	0	0	0
				0	0	0
				0	0	0
		31862350	21.24	0	0	0

**STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY
"PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

(1)(c)

SR. NO	NAME OF THE SHAREHOLDER	NUMBER	AS A % OF GRAND TOTAL
1.	MULTIPLIER ENTERPRISES PVT LTD.	5140250	3.43
2.	MANI MARKETING & HOLDING PVT LTD.	2161650	1.44
3.	SWITO FINANCE AND ESTATES PVT LTD	22615000	15.07
4.	MAHAVIR FINANCE PVT LTD.	22400000	14.93
5.	CASTLE COMMODITIES PVT LTD	5030650	3.35
6.	JAHANGIRABAD FINANCE CO. PVT LTD.	22460250	14.97
7.	ZAWAR SALES LIMITED	6706000	4.47
8.	RANVEER SINGH CHHABRA	4200000	2.80
9.	HARJEET KAUR CHHABRA	2400000	1.60
10.	RAM KUMAR AGGARWAL	2000000	1.33
		TOTAL	95113800
			63.39

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

(I) (d)

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
0	0	0	0

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

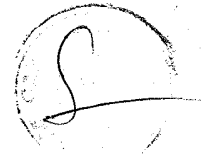
(II) (a)

SR. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
0	0	0	0	0

STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

(II) (b)

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
0	0	0	0	0



(III) (a)

STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER.

(GIVE DESCRIPTION OF VOTING RIGHTS FOR EACH CLASS OF SECURITY)

CATEGORY	CATEGORY OF SHAREHOLDER	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS I.E. (VI)	
		CLASS S X	CLASS Y	CLASS Z		AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
A	PROMOTER AND PROMOTER GROUP						
1	INDIAN						
a	INDIVIDUALS/ HINDU UNDIVIDED FAMILY						
b	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)						
c	BODIES CORPORATE						
d	FINANCIAL INSTITUTIONS/ BANKS						
e	ANY OTHER (SPECIFY)						
	SUB-TOTAL (A)(1)						
2	FOREIGN						
a	INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)						
b	BODIES CORPORATE						
c	INSTITUTIONS						
d	ANY OTHER (SPECIFY)						
	SUB-TOTAL (A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)= (A)(1)+(A)(2)						

B	PUBLIC SHAREHOLDING						
1	INSTITUTIONS						
a	MUTUAL FUNDS/ UTI						
b	FINANCIAL INSTITUTIONS/ BANKS						
c	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)						
d	VENTURE CAPITAL FUNDS						
e	INSURANCE COMPANIES						
f	FOREIGN INSTITUTIONAL INVESTORS						
g	FOREIGN VENTURE CAPITAL INVESTORS						
h	ANY OTHER (SPECIFY)						
	SUB-TOTAL (B)(1)						
2	NON-INSTITUTIONS						
a	BODIES CORPORATE						
b	INDIVIDUALS - I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH. II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH.						
c	ANY OTHER (SPECIFY)						
	SUB-TOTAL (B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)= (B)(1)+(B)(2)						
	TOTAL (A)+(B)						
C	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						

