

| STATEMENT SHOWING SHARE HOLDING PATTERN | | | |
|--|------------------------------|---|--|
| NAME OF THE COMPANY | | RGF CAPITAL MARKETS LTD | |
| SCRIP CODE | INE684D01025 | FOR THE QUARTER ENDED | 31.03.2014 |
| PARTLY PAID UP SHARES | NO OF PARTLY PAID UP SHARES | AS A % OF TOTAL NO PARTLY PAID UP SHARES | AS A % OF TOTAL NO OF SHARES OF THE COMPANY |
| HELD BY THE PROMOTER & PROMOTER GROUP | NIL | NIL | NIL |
| HELD BY PUBLIC | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| OUTSTANDING CONVERTIBLE SECURITIES | NO OF OUTSTANDING SECURITIES | AS A % OF TOTAL NO OUTSTANDING CONVERTIBLE SECURITIES | AS A % OF TOTAL NO OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF CONVERTIBLE SECURITIES |
| HELD BY THE PROMOTER & PROMOTER GROUP | NIL | NIL | NIL |
| HELD BY PUBLIC | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| WARRANTS | NO OF WARRANTS | AS A % OF TOTAL NO WARRANTS | AS A % OF TOTAL NO OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS |
| HELD BY THE PROMOTER & PROMOTER GROUP | NIL | NIL | NIL |
| HELD BY PUBLIC | NIL | NIL | NIL |
| TOTAL | NIL | NIL | NIL |
| TOTAL PAID UP CAPITAL OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES | | | |
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CLAUSE 35
STATEMENT SHOWING SHAREHOLDING PATTERN

| | | |
|----------------------------|--|----------------------|
| Name of the Company | RGF CAPITAL MARKETS LTD. | |
| Scrip Code | Name of the Scrip , Class of Security | Quarter Ended |
| INE684D01025 | EQUITY | 31.03.2014 |

| Category Code | Category of Shareholder | No of Shareholders | Total No Of Shares | Number of Shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|--------------------|--------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A | SHAREHOLDING OF PROMOTER AND PROMOTER GROUP2 | 0 | 0 | | | | | |
| 1 | INDIAN | | | | | | | |
| a | INDIVIDUALS/ HINDU UNDIVIDED FAMILY | 1 | 9000000 | 9000000 | 6.00 | 6.00 | 0 | 0 |
| b | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | BODIES CORPORATE | 6 | 23905460 | 23905460 | 15.93 | 15.93 | 0 | 0 |
| d | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | SUB-TOTAL (A)(1) | 7 | 32905460 | 32905460 | 21.93 | 21.93 | 0 | 0 |
| 2 | FOREIGN | | | | | | 0 | 0 |
| a | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | BODIES CORPORATE | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | INSTITUTIONS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | SUB-TOTAL (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)= (A)(1)+(A)(2) | 7 | 32905460 | 32905460 | 21.93 | 21.93 | 0 | 0 |



| | | | | | | | | |
|----------|--|-----|-----------|-----------|--------|--------|-----------|-----------|
| B | PUBLIC SHAREHOLDING | | | | | | NA | NA |
| 1 | INSTITUTIONS | | | | | | NA | NA |
| a | MUTUAL FUNDS/ UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | INSURANCE COMPANIES | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| f | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| g | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| h | ANY OTHER (SPECIFY) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | SUB-TOTAL (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 | NON-INSTITUTIONS | | | | | | NA | NA |
| a | BODIES CORPORATE | 28 | 89351206 | 89351206 | 59.56 | 59.56 | NA | NA |
| b | I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH. | 482 | 5250134 | 5250134 | 3.50 | 3.50 | NA | NA |
| | II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH. | 49 | 22465700 | 22465700 | 14.98 | 14.98 | NA | NA |
| c | CLEARING MEMBER | 1 | 51500 | 51500 | 0.03 | 0.03 | 0 | 0 |
| | SUB-TOTAL (B)(2) | 560 | 117118540 | 117118540 | 78.07 | 78.07 | NA | NA |
| | TOTAL PUBLIC SHAREHOLDING (B)= (B)(1)+(B)(2) | 560 | 117118540 | 117118540 | 78.07 | 78.07 | NA | NA |
| | TOTAL (A)+(B) | 567 | 150024000 | 150024000 | 100.00 | 100.00 | NA | NA |
| C | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | 0 | 0 | 0 | 0 | 0 | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 567 | 150024000 | 150024000 | 100.00 | 100.00 | NA | NA |



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

(I) (d)

| SR. NO. | NAME OF THE SHAREHOLDER | NUMBER OF LOCKED-IN SHARES | LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE) |
|---------|-------------------------|----------------------------|--|
| 0 | 0 | 0 | 0 |

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)

(II) (a)

| SR. NO. | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF OUTSTANDING DRS | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE) |
|---------|---|---------------------------|---|---|
| 0 | 0 | 0 | 0 | 0 |

STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

(II) (b)

| SR. NO. | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRS | SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE) |
|---------|-----------------------|---|---|---|
| 0 | 0 | 0 | 0 | 0 |



(III) (a)

STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER.

(GIVE DESCRIPTION OF VOTING RIGHTS FOR EACH CLASS OF SECURITY)

| CATEGORY | CATEGORY OF SHAREHOLDER | NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES | | | TOTAL VOTING RIGHTS (III+IV+V) | TOTAL VOTING RIGHTS I.E. (VI) | |
|----------|--|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | CLASS X | CLASS Y | CLASS Z | | AS A PERCENTAGE OF (A+B) | AS A PERCENTAGE OF (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| A | PROMOTER AND PROMOTER GROUP | | | | | | |
| 1 | INDIAN | | | | | | |
| a | INDIVIDUALS/ HINDU UNDIVIDED FAMILY | | | | | | |
| b | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | | | | | | |
| c | BODIES CORPORATE | | | | | | |
| d | FINANCIAL INSTITUTIONS/ BANKS | | | | | | |
| e | ANY OTHER (SPECIFY) | | | | | | |
| | SUB-TOTAL (A)(1) | | | | | | |
| 2 | FOREIGN | | | | | | |
| a | INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | | | | | | |
| b | BODIES CORPORATE | | | | | | |
| c | INSTITUTIONS | | | | | | |
| d | ANY OTHER (SPECIFY) | | | | | | |
| | SUB-TOTAL (A)(2) | | | | | | |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)= (A)(1)+(A)(2) | | | | | | |



| | | | | | | | |
|----------|---|--|--|--|--|--|--|
| B | PUBLIC SHAREHOLDING | | | | | | |
| 1 | INSTITUTIONS | | | | | | |
| a | MUTUAL FUNDS/ UTI | | | | | | |
| b | FINANCIAL INSTITUTIONS/ BANKS | | | | | | |
| c | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | | | | | | |
| d | VENTURE CAPITAL FUNDS | | | | | | |
| e | INSURANCE COMPANIES | | | | | | |
| f | FOREIGN INSTITUTIONAL INVESTORS | | | | | | |
| g | FOREIGN VENTURE CAPITAL INVESTORS | | | | | | |
| h | ANY OTHER (SPECIFY) | | | | | | |
| | SUB-TOTAL (B)(1) | | | | | | |
| 2 | NON-INSTITUTIONS | | | | | | |
| a | BODIES CORPORATE | | | | | | |
| b | INDIVIDUALS - I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH. II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH. | | | | | | |
| c | ANY OTHER (SPECIFY) | | | | | | |
| | SUB-TOTAL (B)(2) | | | | | | |
| | TOTAL PUBLIC SHAREHOLDING (B) = (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| C | SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | |

