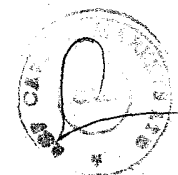


STATEMENT SHOWING SHARE HOLDING PATTERN							
NAME OF THE COMPANY				RGF CAPITAL MARKETS LTD.			
SCRIP CODE		INE684D01017		FOR THE QUARTER ENDED		31.12.2013	
PARTLY PAID UP SHARES		NO OF PARTLY PAID UP SHARES		AS A % OF TOTAL NO PARTLY PAID UP SHARES		AS A % OF TOTAL NO OF SHARES OF THE COMPANY	
HELD BY THE PROMOTER & PROMOTER GROUP		NIL		NIL		NIL	
HELD BY PUBLIC		NIL		NIL		NIL	
TOTAL		NIL		NIL		NIL	
OUTSTANDING CONVERTIBLE SECURITIES		NO OF OUTSTANDING SECURITIES		AS A % OF TOTAL NO OUTSTANDING CONVERTIBLE SECURITIES		AS A % OF TOTAL NO OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF CONVERTIBLE SECURITIES	
HELD BY THE PROMOTER & PROMOTER GROUP		NIL		NIL		NIL	
HELD BY PUBLIC		NIL		NIL		NIL	
TOTAL		NIL		NIL		NIL	
WARRANTS		NO OF WARRANTS		AS A % OF TOTAL NO WARRANTS		AS A % OF TOTAL NO OF SHARES OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS	
HELD BY THE PROMOTER & PROMOTER GROUP		NIL		NIL		NIL	
HELD BY PUBLIC		NIL		NIL		NIL	
TOTAL		NIL		NIL		NIL	
TOTAL PAID UP CAPITAL OF THE COMPANY ASSUMING FULL CONVERSION OF WARRANTS AND CONVERTIBLE SECURITIES							



**CLAUSE 35**  
**STATEMENT SHOWING SHAREHOLDING PATTERN**

<b>Name of the Company</b>		<b>RGF CAPITAL MARKETS LTD.</b>	
<b>Scrip Code</b>	<b>Name of the Scrip , Class of Security</b>	<b>Quarter Ended</b>	
<b>INE684D01017</b>	<b>EQUITY</b>	<b>31.12.2013</b>	

Category Code	Category of Shareholder	No of Shareholders	Total No Of Shares	Number of Shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP<sup>2</sup></b>	0	0					
<b>1</b>	<b>INDIAN</b>							
<b>a</b>	INDIVIDUALS/ HINDU UNDIVIDED FAMILY	1	9000000	9000000	6.00	6.00	0	0
<b>b</b>	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0	0	0	0
<b>c</b>	BODIES CORPORATE	6	23905460	23905460	15.93	15.93	0	0
<b>d</b>	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0	0	0	0
<b>e</b>	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	<b>SUB-TOTAL (A)(1)</b>	7	32905460	32905460	21.93	21.93	0	0
<b>2</b>	<b>FOREIGN</b>						0	0
<b>a</b>	INDIVIDUALS (NON-RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0	0	0	0
<b>b</b>	BODIES CORPORATE	0	0	0	0	0	0	0
<b>c</b>	INSTITUTIONS	0	0	0	0	0	0	0
<b>d</b>	ANY OTHER (SPECIFY)	0	0	0	0	0	0	0
	<b>SUB-TOTAL (A)(2)</b>	0	0	0	0	0	0	0
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)= (A)(1)+(A)(2)</b>	7	32905460	32905460	21.93	21.93	0	0



<b>B</b>	<b>PUBLIC SHAREHOLDING</b>						<b>NA</b>	<b>NA</b>
<b>1</b>	<b>INSTITUTIONS</b>						<b>NA</b>	<b>NA</b>
<b>a</b>	MUTUAL FUNDS/UTI	0	0	0	0	0	0	0
<b>b</b>	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0	0	0	0
<b>c</b>	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0	0	0	0
<b>d</b>	VENTURE CAPITAL FUNDS	0	0	0	0	0	0	0
<b>e</b>	INSURANCE COMPANIES	0	0	0	0	0	0	0
<b>f</b>	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0	0	0	0
<b>g</b>	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0	0	0	0
<b>h</b>	ANY OTHER (SPECIFY	0	0	0	0	0	0	0
	SUB-TOTAL (B)(1)	0	0	0	0	0	0	0
<b>2</b>	<b>NON-INSTITUTIONS</b>						<b>NA</b>	<b>NA</b>
<b>a</b>	BODIES CORPORATE	28	94067810	94067810	62.70	62.70	<b>NA</b>	<b>NA</b>
<b>b</b>	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH.	186	749030	749030	0.50	0.50	<b>NA</b>	<b>NA</b>
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH.	48	22301700	22301700	14.87	14.87	0	0
<b>c</b>	ANY OTHER (HUF)	0	0	0	0	0	0	0
	SUB-TOTAL (B)(2)	262	117118540	117118540	78.07	78.07	<b>NA</b>	<b>NA</b>
	TOTAL PUBLIC SHAREHOLDING (B)= (B)(1)+(B)(2)	262	117118540	117118540	78.07	78.07	<b>NA</b>	<b>NA</b>
	<b>TOTAL (A)+(B)</b>	269	150024000	150024000	100.00	100.00	<b>NA</b>	<b>NA</b>
<b>C</b>	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED	0	0	0	0	0	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	269	150024000	150024000	100.00	100.00	<b>NA</b>	<b>NA</b>



**STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
"PROMOTER AND PROMOTER GROUP"**

**(1)(b)**

SR. NO.	NAME OF THE SHAREHOLDER	TOTAL SHARES HELD		SHARES PLEDGED OR OTHERWISE ENCUMBERED		
		NUMBER	AS A % OF GRAND TOTAL (A)+(B)+(C)	NUMBER	AS A PERCENTAGE	AS A % OF GRAND TOTAL (A)+(B)+(C) OF SUB-CLAUSE (1)(A)
1.	SAGAR MAL NAHATA	9000000	6.00	0	0	0
2.	CARAVAN VYAPAAR PVT LTD.	4760970	3.17	0	0	0
3.	BUDDLEIA TRADERS PVT LTD	4618720	3.08	0	0	0
4.	SYNOSY AUTOMOTIVE PVT LTD.	4464500	2.97	0	0	0
5.	SHARP INVESTMENTS LTD	3979130	2.65	0	0	0
6.	MISSION VYAPAAR PVT LTD	3056500	2.04	0	0	0
7.	FORTUNE VYAPAAR PVT LTD.	3025640	2.02	0	0	0
				0	0	0
				0	0	0
		32905460	21.93	0	0	0

**STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
"PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES**

**(1)(c)**

SR. NO	NAME OF THE SHAREHOLDER	NUMBER	AS A % OF GRAND TOTAL
1.	MULTIPLIER ENTERPRISES PVT LTD.	14408090	9.60
2.	MANI MARKETING & HOLDING PVT LTD.	14258260	9.50
3.	SWITO FINANCE AND ESTATES PVT LTD	14177200	9.45
4.	MAHAVIR FINANCE PVT LTD.	13877220	9.25
5.	CASTLE COMMODITIES PVT LTD	13689370	9.12
6.	JAHANGIRABAD FINANCE CO. PVT LTD.	9030710	6.02
7.	ZAWAR SALES LIMITED	6706000	4.47
8.	RANVEER SINGH CHHABRA	4200000	2.80
9.	HARJEET KAUR CHHABRA	2400000	1.60
10.	RAM KUMAR AGGARWAL	2000000	1.33
	<b>TOTAL</b>	<b>94746850</b>	<b>62.14</b>



**STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES**

**(I) (d)**

SR. NO.	NAME OF THE SHAREHOLDER	NUMBER OF LOCKED-IN SHARES	LOCKED-IN SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
0	0	0	0

**STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)**

**(II) (a)**

SR. NO.	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF OUTSTANDING DRS	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
0	0	0	0	0

**STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRS), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES**

**(II) (b)**

SR. NO.	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRS, GDRS, SDRS, ETC.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRS	SHARES UNDERLYING OUTSTANDING DRS AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (I.E., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I)(A) ABOVE)
0	0	0	0	0



( III ) ( a )

**STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES/SECURITIES IS ISSUED BY THE ISSUER.**

**(GIVE DESCRIPTION OF VOTING RIGHTS FOR EACH CLASS OF SECURITY)**

CATEGORY	CATEGORY OF SHAREHOLDER	NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS I.E. (VI)	
		CLASS X	CLASS Y	CLASS Z		AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>A</b>	<b>PROMOTER AND PROMOTER GROUP</b>						
<b>1</b>	<b>INDIAN</b>						
<b>a</b>	INDIVIDUALS/ HINDU UNDIVIDED FAMILY						
<b>b</b>	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)						
<b>c</b>	BODIES CORPORATE						
<b>d</b>	FINANCIAL INSTITUTIONS/ BANKS						
<b>e</b>	ANY OTHER (SPECIFY)						
	<b>SUB-TOTAL (A)(1)</b>						
<b>2</b>	<b>FOREIGN</b>						
<b>a</b>	INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)						
<b>b</b>	BODIES CORPORATE						
<b>c</b>	INSTITUTIONS						
<b>d</b>	ANY OTHER (SPECIFY)						
	<b>SUB-TOTAL (A)(2)</b>						
	<b>TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)= (A)(1)+(A)(2)</b>						



<b>B</b>	<b>PUBLIC SHAREHOLDING</b>						
<b>1</b>	<b>INSTITUTIONS</b>						
<b>a</b>	MUTUAL FUNDS/ UTI						
<b>b</b>	FINANCIAL INSTITUTIONS/ BANKS						
<b>c</b>	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)						
<b>d</b>	VENTURE CAPITAL FUNDS						
<b>e</b>	INSURANCE COMPANIES						
<b>f</b>	FOREIGN INSTITUTIONAL INVESTORS						
<b>g</b>	FOREIGN VENTURE CAPITAL INVESTORS						
<b>h</b>	ANY OTHER (SPECIFY)						
	SUB-TOTAL (B)(1)						
<b>2</b>	<b>NON- INSTITUTIONS</b>						
<b>a</b>	BODIES CORPORATE						
<b>b</b>	INDIVIDUALS - I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UP TO RS. 1 LAKH. II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH.						
<b>c</b>	ANY OTHER (SPECIFY)						
	SUB-TOTAL (B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)= (B)(1)+(B)(2)						
	<b>TOTAL (A)+(B)</b>						
<b>C</b>	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						

