

Review Report to
The Board of Directors,
RGF Capital Markets Limited

We have reviewed the accompanying statement of unaudited financial results of RGF Capital Markets Limited for the period ended 30th June, 2015 (the "Statement") except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements to Review of Interim Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" [specified under the Companies Act, 1956, which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules 2014] and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Kolkata
Dated : 14.08.2015



RGF CAPITAL MARKETS LTD.
 REGD.OFFICE:2, CLIVE GHAT STREET, 2ND FLOOR, R.NO. 16, KOLKATA - 700001
 UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE,2015

PART - 1		(Rs IN '000)			
SR. NO.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	a) Net Sales / Income from Operations (Excluding Branch Transfer) (Net of Excise Duty)				
	b) Other Operating Income	1187.00	2070.00	1450.00	8325.00
	Total Income from operations (net)	1187.00	2070.00	1450.00	8325.00
2	Expenses				
	a. Cost of Material Consumed	0.00	0.00	0.00	0.00
	b. Purchase of Traded Goods	0.00	0.00	0.00	0.00
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	0.00	0.00	0.00	0.00
	d. Employee benefits expense	376.00	230.00	225.00	2908.00
	e. Depreciation and Amortisation expense	0.00	819.00	0.00	929.00
	f. Other Expenses	390.00	509.00	907.00	2832.00
	Total Expenses	766.00	1558.00	1132.00	6669.00
3	Profit / (Loss) from Operations before other income, finance costs and exceptional items (1 - 2)	421.00	512.00	318.00	1656.00
4	Other Income	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	421.00	512.00	318.00	1656.00
6	Finance Costs	0.00	0.00	0.00	0.00
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	421.00	512.00	318.00	1656.00
8	Exceptional Items - Expenditure / (Income)	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	421.00	512.00	318.00	1656.00
10	Tax Expense	0.00	0.00	0.00	0.00
11	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	421.00	512.00	318.00	1656.00
12	Extraordinary items (Net of Tax expense Rs. Nil)	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	421.00	512.00	318.00	1656.00
14	Paid-up Equity Share Capital (Face Value Rs. 1/- each)	150015.75	150015.75	150015.75	150015.75
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year				(7,977.01)
16	Earning Per Share (before extraordinary items - not annualised)				
	(a) Basic	0.002	0.003	0.002	0.01
	(b) Diluted	0.002	0.003	0.002	0.01
17	Earning Per Share (after extraordinary items - not annualised)				
	(a) Basic	0.002	0.003	0.002	0.01
	(b) Diluted	0.002	0.003	0.002	0.01

PART - 2					
SR. NO.	Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A PARTICULARS OF SHAREHOLDING					
1	Public Share Holding				
	- Number of Shares	117118540	117118540	117118540	117118540
	- Percentage of Shareholding	78.07%	78.07%	78.07%	78.07%
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL
	b) Non - Pledged / Encumbered				
	- Number of Shares	32905460	32905460	32905460	32905460
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	21.93%	21.93%	21.93%	21.93%



	PARTICULARS	3 MONTHS ENDED 30.06.2015
B	INVESTOR COMPLAINTS	
1	PENDING AT THE BEGINNING OF THE QUARTER	
2	RECEIVED DURING THE YEAR	NIL
3	DISPOSED OF DURING THE QUARTER	NIL
4	REMAINING UNRESOLVED AT THE END OF THE QUARTER	NIL

Notes

- 1 The above results have been taken on record in the meeting of the Board of Directors of the Company held on 14-08-2015
- 2 Since majority of the assets are located in one place and most of the expenses are of common nature, the management has decided not to bifurcate the results and capital employed segment wise on the basis of estimations.
- 3 During the quarter ended 30.06.2015, total NIL investors' complaints were received which were redressed during the quarter itself. There was no complaint pending at the beginning or at the end of the quarter.
- 4 Provision for Taxation has not been made for the quarter ended 30.06.2015
- 5 Figures are provisional and have been regrouped wherever necessary.

Date: 14/08/2015
Place: Kolkata

By Order of the Board
For RGF Capital Markets Ltd.


Sandip Kumar Bej
(Director)