

RGF CAPITAL MARKETS LTD.

REGD. OFFICE: 33/1 N.S. ROAD, MARSHALL HOUSE, ROOM NO. 863 KOLKATA 700 001

2 033-4066-9225

Date: 30.05.2017

Tø,

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai - 400001

email ID: corp.relations@bseindia.com

To.

The Company Secretary & Listing Department,

The Calcutta Stock Exchange Association Limited,

7, Lyons Range,

Kolkata - 7000001

Respected Sir/Madam,

Sub: Audited Standalone Financial Result for the Quarter Ended 31st March, 2017 and year ended 31st March, 2017 under Regulation 33 of Listing Agreement, 2015

Please find the audited standalone financial result for the Quarter Ended 31st March, 2017 and year ended 31st March, 2017 for records annexed with this letter.

Thanking You,

Yours Faithfully,

For RGF Capital Markets Limited

Wir Whandel

Vivek Khandelwal

(Company Secretary)

RGF CAPITAL MARKETS LTD.

CINNO.L67120WB1983PLC036113

REGD.OFFICE:33/1, N.S. ROAD, MARSHALL HOUSE, ROOM NO. 863, KOLKATA - 700001 (AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2017 AND YEAR ENDED 31ST MARCH, 2017)

	PART - 1					(Rs.in crore
SR.	Dantieritain	Quarter Ended			Year Ended	
NO.		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
	a) Net Sales / Income from Operations (Excluding Branch					S. Dansberger,
1	Transfer) (Net of Excise Duty)	0.06	0.18	0.19	0.56	0.7
_	b) Other Operating Income	0.00	0.00	0.00	0.00	0.0
	Total Income from operations (net) (a+b)	0.06	0.18	0.19	0.56	0.7
2	Expenses					
	a. Cost of Material Consumed	0.00				
	Changes in inventories of finished goods, work-in-	0.00	0.00	0.00	0.00	0.0
	progress and stock -in-trade	0.00	0.00	0.00	0.00	0.0
	c. Employee benefits expense	0.05	0.06	0.02	0.19	
	d. Depreciation and Amortisation expense	0.00	0.00	0.02	0.19	0.16
	e. Other Expenses	0.14	0.10	0.03	0.07	0.08
	Total Expenses (a+b+c+d+e)	0.19	0.16	0.18	0.54	0.5
3	Profit / (Loss) from Operations before other income, finanace costs and exceptional items (1 - 2)	-0.13	0.02	-0.06	0.02	0.04
4	Other Income	0.00	0.00	0.00	0.00	0.00
-	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3 ± 4)	-0.13	0.02	-0.06	0.02	0.04
	Finance Costs	0.00	0.00	0.00	0.00	0.00
	Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)	-0.13	0.02	-0.06	0.02	0.04
8	Exceptional Items - Expenditure / (Income)	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary Activities before tax (7 ± 8)	-0.13	0.02	-0.06	0.02	0.04
	Tax Expense	0.00	0.00	0.00	0.00	0.00
1	Net Profit / (Loss) from Ordinary Activities after tax (9 ± 10)	-0.13	0.02	-0.06	0.02	0.04
12	Extraordinary items (Net of Tax expense Rs. Nil)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	-0.13	0.02	-0.06	0.02	0.04
14	Paid-up Equity Share Capital (Face Value Rs.1/- each)	15.00	15.00	15.00	15.00	15.00
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year					
16	Earning Per Share (before extraordinary items - not annualised)					
_	(a) Basic	-0.009	0.001	-0.004	0.001	0.00
- (b) Diluted	-0.009	0.001	-0.004	0.001	0.00
-	Earning Per Share (after extraordinary items - not annualised)				2.007	0.00
	a) Basic	-0.009	0.001	-0.004	0.001	0.00
10	b) Diluted	-0.009	0.001	-0.004	0.001	0.00

Notes:

The above results have been reviewed by the Audit Committee in its meeting held on 30.05.2017 and approved by the of the Board of Directors at their meeting held on 30.05.2017

The statutory Auditors have carried out audit of the Financial result of the Company for the year ended 31.03.2017

The Company operate in only one business segment i.e. Non Banking Financial Services

Comparative Figu thed /restated whenever necessary

Date: 30.05.201 Place: Kolkata



RGF CAPITAL MARKETS LTD.

REGD. OFFICE: 33/1, N.S. ROAD, MARSHALL HOUSE, ROOM NO. 863, KOLKATA-700 001 CIN : L67120WB1983PLC036113

2: 033-4066-9225

ANNEXURE IX

Statement of	Assets and Liabilities	(in Lakhs) As at 31.03.2016
tandalone Statement of Assets and	As at 31.03.2017 (Audited)	(Audited)
Particulars		
A EQUITY AND LIABILITIES I Shareholders' funds (a) Share capital (b) Reserves and surplus (c) Money received against share	1500.24 -76.13	-77.95
	1424.11	1422.29
Sub-total - Shareholders funds	112	
2. Share application money pending	52	
allotment	· ·	-
3 Minority interest *		
4 Non-current liabilities		1980
(a) Long-term borrowings	\$	
(b) Deferred tax liabilities (net)		
(c) Other long-term liabilities		
(d) Long-term provisions		
Sub-total - Non-current liabilities		
5. Current liabilities		
(a) Short-term borrowings (b) Trade payables (c) Other current liabilities	2.15 12.28	0.95 11.48
(4) Chart-term provisions	14.43	12.43
Sub-total - Current liabilities	1438.54	1434.72
TOTAL - EQUITY AND LIABILITIES		
B ASSETS		10.15
1. Non-current assets	19.72	10.15
 (a) Fixed assets (b) Goodwill on consolidation (c) Non-current investments (d) Deferred tax assets (net) (e) Long-term loans and advances 	92.48 6.11 671.77	77.73 6.06 1276.91
(f) Other non-current assets Sub-total - Non-current assets	790.08	1370.85

2 Current assets	As at 31.03.2017 (Audited)	As at 31.03.2016 (Audited)
(a) Current investments		
(b) Inventories	*	-
(c) Trade receivables	602.91	
(d) Cash and cash equivalents	14.05	36.70
(e) Short-term loans and advances (f) Other current assets		
Sub-total - Current assets	31.50	27.17
	648.46	63.87
Total -Assets	1438.54	1434.72

By Order of the Board For RGF Capital Markets Ltd.

Sagarmal Namata

(Managing Director) DIN:: 00307611

Date: 30.05.2017 Place: Kolkata

C GHATAK & CO. Chartered Accountants 107, NSC BOSE ROAD KOLKATA – 700040

<u>Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015</u>

To Board of Directors of RGF Capital Markets Limited

We have audited the quarterly financial results of RGF Capital Markets Limited for the quarter ended 31st March, 2017 and the year to date results for the period 01.04.2016 to 31.03.2017 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India 1, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March,2017 as well as the year to date results for the period from 01.04.2016 to 31.03.2017

Place : Kolkata Dated : 30.05.2017

C. GHATAK & CO. (Chinmay Ghatak)

Partner

Chartered Accountant

FORM A

(Pursuant to Regulation 33(d) of Listing Agreement)

SI No.	<u>Particulars</u>	<u>Details</u>
1.	Name of the Company	RGF Capital Markets Limited
2.	Annual Financial Statement for the year ended	31 st March, 2017
3	Type of Audit Observation	Umodified- Standalone Financial Statement
4.	Frequency of Observation	Not Applicable
5.	To Be Signed By: Chairman/Managing Director:	For RGF Capital Markets Limited, Managing Director DIN:00307611
	Auditors of the Company:	C. CHATAK & CO. (Chinmay Ghatak) Partner Chaffered Accountant Membership No. 003591
	Chairman of the Audit Committee:	FZ
	Place: Kolkata Date: 30.05.2017	(Sandip Kumar Bej) DIN: 02738193